ACMP FLORIDA CHAPTER'S VOLUNTEER STANDARDS AND PRINCIPLES TERMS OF SERVICE

The Association of Change Management Professionals (ACMP) Florida Chapter appreciates your dedication, expertise, and time. By volunteering to serve in any capacity you are making a commitment to improving and growing the professional discipline of change management.

At various points in your service, you will be viewed as an ACMP Florida Chapter ambassador. To ensure a consistent and positive public face, ACMP Florida Chapter asks each volunteer to review and subscribe to the principles and standards listed below. This serves to protect you and the ACMP Florida Chapter.

Volunteer Conduct and Service

Volunteers are expected to represent ACMP Florida Chapter with professionalism and courtesy and to use the resources of the ACMP Florida Chapter responsibly. Volunteers are asked not to contact organizations or individuals on behalf of the Florida Chapter unless authorized. ACMP Florida Chapter accepts the service of all volunteers with the understanding that such service is at the mutual discretion of you and the Florida Chapter. Just as you may terminate your volunteer service at any time, the ACMP Florida Chapter reserves the right to do the same. Volunteers are expected to be familiar with any policies relevant to their volunteer position, to act in accordance with those policies, and to always perform their volunteer duties in a professional manner, bringing credit to themselves and to the ACMP Florida Chapter.

Conflict of Interest Agreement

All volunteers commit to ethical, businesslike, and lawful conduct, including proper use of authority and appropriate decorum when acting as an ACMP Florida Chapter volunteer. As a volunteer, you agree to conduct yourself with un-conflicted loyalty to the interests ACMP Florida Chapter and its stakeholder members and will abide by relevant ACMP Global association-wide policies. ACMP Florida Chapter volunteers may not attempt to exercise individual authority over the Chapter, except as explicitly set forth in ACMP Florida Chapter policies.

Confidentiality Agreement

ACMP Florida Chapter volunteers may be exposed to information which is confidential and/or privileged and proprietary in nature. It is the policy of ACMP Florida Chapter that such information must be kept confidential both during and after volunteer service. Volunteers are expected to return all materials containing privileged or confidential information at the expiration of volunteer service. Volunteers are often privy to information that has not been shared with the full membership and are expected to keep information confidential until ACMP Florida Chapter communicates the information to the full membership, unless given permission otherwise from the ACMP Florida Chapter board.

Unauthorized disclosure of confidential or privileged information is a serious violation of this policy and will subject the person(s) who made the unauthorized disclosure to appropriate discipline, including removal from volunteer service. As part of their confidentiality obligations, volunteers must also comply with ACMP's Global's personal data protection policies, including ACMP's Global's website Privacy Policy (https://www.acmpglobal.org/privacy_statement.aspx).

Change Management Code of Ethics and Professional Conduct Agreement

I understand the commitment required by ACMP Florida Chapter to perform in the position I have chosen and agree to do so to the best of my ability. I also understand that by submitting this form I acknowledge and agree to abide by the ACMP Code of Ethics and Professional Conduct (code included below).

Name

Date

Volunteer and/or Board Position Title

Form version 07_10_2023

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The Association of Change Management Professionals® (ACMP®)

ACMP Change Management Code of Ethics

FIRST EDITION

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Table of Contents

PART II: ACMP CHANGE MANAGEMENT CODE OF ETHICS	5
Alignment to ACMP's Vision	
III. Scope of Coverage	7
IV. ACMP Ethical Standards	
V. Adjudication and Appeals Process	11

ACMP Change Management Code of Ethics

Part II: ACMP Change Management Code of Ethics

Alignment to ACMP's Vision

When the Association of Change Management Professionals (ACMP) launched in 2011, it represented a significant milestone in the field of Change Management. Other Change Management organizations can rightly claim specific areas of expertise, such as defining best practices supported through research, delivering knowledge and skills through training programs, creating unique methodologies which help shape strategy and execution, and providing quality consulting services. ACMP fills an equally important but complementary role, providing practitioners a professional association devoted to helping them to advance the discipline and increase change effectiveness around the world.

There are three required components in order to be considered a profession: the development of a unique set of professional standards, the creation and maintenance of a certification process, and the establishment of guidelines which govern the profession as a whole. Each is equally important, and ACMP cannot exist successfully without all three. To help guide the profession, ACMP has adopted the Change Management Professional Code of Ethics, which articulates the minimum expectations for professional conduct for Change Management practitioners. It establishes guidelines for responsible behavior and sets forth a common understanding for how to identify and resolve ethical dilemmas.

I. Purpose of ACMP's Code of Ethics

The purpose of this Code of Ethics is to guide the professional conduct of members of the association, holders and applicants of ACMP-sponsored certifications, volunteers, ACMP Qualified Training Providers, staff, and contracted resources. This document addresses specific professional conduct for every individual bound by this Code.

II. Alignment of ACMP's Ethics to the Change Management Standard

The ultimate goal of ACMP's Code of Ethics is to outline and communicate minimum professional expectations to change practitioners. The tenets defined in this document support and complement the more specific behaviors and guidelines defined in ACMP's Standard document.

III. Scope of Coverage

The Code of Ethics applies to the following individuals:

- a. ACMP Members
- b. ACMP Certificate Holders and Applicants
- c. ACMP volunteers, staff, and contractors
- d. ACMP Qualified Education Providers[™] (QEPTM)

Structure of the Code

The ACMP Code of Ethics is divided into sections that contain tenets of conduct outlined within five duties identified as most important to the global change management community. These duties include Honesty, Responsibility, Fairness, Respect, and Advancing the Discipline and Supporting Practitioners. This Code affirms these duties as the foundation for ethical and professional behavior for change management practitioners governed by this document. Descriptions and examples cited throughout this document are not intended to be prescriptive, but are instead included to provide practical illustrations of change management professionalism.

Mandatory Conduct

ACMP's Code of Ethics is intended to promote ethical practices in the profession. Change management professionals are responsible for adding value to the organizations they serve and ethically contributing to the success of those organizations. Change practitioners accept personal responsibility for their decisions and actions. Each section of the Code of Ethics includes mandatory tenets that establish firm requirements, and in some cases, limit or prohibit specific behaviors. Practitioners who do not conduct themselves in accordance with these tenets may be subject to disciplinary procedures.

IV. ACMP Ethical Standards

41 Duty of Honesty

Honesty is central to ethical behavior and ACMP's values. Our duty is to demonstrate honesty through understanding the truth and acting in a truthful manner both in our communications and in our conduct.

Honesty in Communications

As practitioners in the global change management community, we demonstrate honesty in communications, conduct, and through our behavior in three significant dimensions by:

Truth

- Earnestly seeking to understand the truth.
- Knowingly communicating with intent to express truth, ensuring that due diligence is undertaken to extract truth at every opportunity.
- Expressing truth in our communications in a way that is not likely to deceive or mislead.
- Providing accurate information in a timely manner

Sincerity

- Acting with sincerity, communicating genuinely, and ensuring meaningful expression of intent
- ▶ Making commitments and promises, implied or explicit, in good faith.
- ▶ Striving to create an environment in which others feel safe to tell the truth.

Candor

- Establishing relationships with legitimate expectations of frank, forthright exchanges based on mutual trust.
- Seeking to conduct all exchanges with others respectfully, emphasizing openness and frank discussion as critical to healthy communication.

Honesty in Conduct and Behavior

As practitioners in the global change management community, we demonstrate honesty in conduct and behavior by:

- Conducting ourselves always in a manner that consistently demonstrates our integrity.
- Engaging in honest behavior with the intention of preserving the integrity of self, the client or employer we represent and all other staff members.
- Engaging in behavior that demonstrates our consistent trustworthiness, acting on our core values in decision making with assured expectation and reliability.
- Acting consistently regardless of the situation, remaining dutiful in representing our personal and professional ethics through behavior and word assuming full responsibility for our own actions

4.2 Duty of Responsibility

Ethical responsibility is demonstrated through accountability while pursuing excellence and responding to expectations. Responsibility implies that we take full ownership for the decisions we make or fail to make, the actions we take or fail to take, and the consequences that result.

As practitioners in the global change management community, we demonstrate duty of responsibility by:

- Making decisions and taking actions based on the best interests of society, public safety, and the environment.
- Accepting only those assignments that are consistent with our background, experience, skills, and qualifications.
- Competently and completely fulfilling the commitments that we undertake we do what we say we will do.
- ► Taking ownership of our errors or omissions and the resulting consequences, ensuring that communication to the appropriate body occurs. and that we make corrections promptly

- Promptly communicating to the appropriate body any errors or omissions discovered that are caused by others.
- ▶ Protecting proprietary or confidential information that has been entrusted to us.
- Ensuring that key stakeholders are completely informed if developmental or stretch assignments being considered exceed our qualifications or skills thereby enabling our client/ employer/co-workers to make informed decisions for our suitability for that particular assignment.
- Contracting for work that our organization is qualified to perform and assigning only qualified individuals to perform the work.
- ▶ Upholding this Code and holding each other accountable to it

4.3 Duty of Fairness

Fairness involves representing ourselves in matters with consistency by evincing a commitment to impartiality, objectivity, openness, due process, and proportionality.

As practitioners in the global change management community, we demonstrate duty of fairness by:

- ▶ Treating all people equitably based on merit and ability.
- ▶ Dealing with each and every matter before us with consistency
- Demonstrating transparency in the decision-making process using appropriate criteria without undue favoritism or improper prejudice
- Conducting ourselves in a manner which is free from competing self-interest, prejudice, and favoritism.
- Constantly reexamining our impartiality and objectivity, taking corrective action as appropriate
- ▶ Providing equal access to information to those who are authorized to have that information.
- ► Making opportunities equally available to all qualified candidates
- Proactively and fully disclosing any real or potential conflicts of interest to the appropriate stakeholders
- Refraining from engaging in the decision-making process or otherwise attempting to influence outcomes when we realize that we have a real or potential conflict of interest, unless or until we have made full disclosure to the affected stakeholders, we have an approved mitigation plan, and we have obtained the consent of the stakeholders to proceed.

4.4 Duty of Respect

Respect is how we acknowledge and honor the absolute dignity of every person. As professionals we must continually show a high regard for ourselves, other people, reputation, the safety of others, and financial and other resources entrusted to us. An environment of respect engenders trust, confidence, and performance excellence by fostering mutual cooperation, which in turn supports an environment where diverse perspectives and views are encouraged and valued.

As practitioners in the global change management community, we demonstrate duty of respect by:

- Informing ourselves about the norms and customs of others and avoid engaging in behaviors they might consider disrespectful.
- ▶ Listening to others' points of view and seeking to understand them.
- ▶ Directly approaching those persons with whom we have a conflict or disagreement.
- Conducting ourselves in a professional manner, even when it is not reciprocated.
- ► Treating others with dignity and expect the same of our colleagues.
- Acting with compassion and sensitivity to the feelings and needs of others.
- ► Negotiating in good faith
- ▶ Refraining from using our expertise or position to influence the decisions or actions of others.
- Refusing to act in an abusive manner toward others.
- Respecting the property rights of others

4.5 Duty of Advancing the Discipline & Supporting Practitioners

Advancing the discipline and supporting practitioners to lead and practice ethical change management is at the core of the formation of ACMP. Through creating a community of professionals who share an ethos of consistently striving to deliver best practice and added value for their clients or employers, we advance the discipline of change management into a recognizable, respected profession.

As practitioners in the global change management community, we demonstrate our collective ethos to advance the discipline by:

Committing to share our knowledge, experience, and tools to build consistency in value for clients or employers to the fullest extent possible without violating agreements of

intellectual property rights with the clients or companies which the practitioner is associated.

- Supporting practitioners through undertaking cutting edge research and sharing those findings
- Enabling ongoing education and accreditation within the framework of the Standards of ACMP for the profession
- Advocating for the profession by engaging in activities that enhance its credibility and value teaching at every opportunity our clients, our peers, our employers and employees, and other practitioners and the global community.

V. Adjudication and Appeals Process

The ACMP Board of Directors will appoint an Ethics Inquiry Task Force to review complaints and/or inquiries pursuant to procedures approved by the ACMP Board and made public. Ethical inquiries and or complaints will be submitted through the Ethics Inquiry form, reviewed, and adjudicated through the Ethics Inquiry Task force, with findings/responses communicated to the complainant or inquirer and the ACMP Board of Directors. Violations of the ACMP Code of Ethics may result in sanctions by ACMP.

